

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 29, 2017

REGISTRATION NO.: 26985

BONDS ISSUED BY: Meramec Valley R-III School District

AMOUNT OF ISSUE: \$5,435,000.00 (Refunding Series 2017B)

COUNTY: Franklin, St. Louis, and
Jefferson

DATE OF ISSUE: July 6, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$2,155,000 General Obligation Bonds Series 2008A and \$3,340,000 General Obligation Bonds Series 2011.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000%	\$ 1,870,000.00	03/01/2018
3.000%	1,905,000.00	03/01/2019
3.000%	810,000.00	03/01/2020
3.000%	850,000.00	03/01/2021

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Company, Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$5,602,924.62

INTEREST RATE: 1.2245%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about June 12, 2017, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic submission system.

NUMBER OF BIDS RECEIVED: 7